



# 2006-2007 Verification Worksheet

## Federal Student Aid Programs

Dependent

FORM APPROVED  
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2005 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

### What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet—you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You may need to make corrections electronically or by using your SAR. *Your school must review the requested information, under the financial aid program rules (34 CFR, Part 668).*

### A. Student Information

|                                     |                     |                   |   |
|-------------------------------------|---------------------|-------------------|---|
| _____<br>Last name                  | _____<br>First name | _____<br>M.I.     | _____<br>Social Security Number           |
| _____<br>Address (include apt. no.) |                     |                   | _____<br>Date of birth                    |
| _____<br>City                       | _____<br>State      | _____<br>ZIP code | _____<br>Phone number (include area code) |

### B. Family Information

List the people in your parents' household, include:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2006 through June 30, 2007, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2006 through June 30, 2007.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2006 and June 30, 2007, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name             | Age | Relationship | College            |
|-----------------------|-----|--------------|--------------------|
| Missy Jones (example) | 18  | Sister       | Central University |
|                       |     | Self         |                    |
|                       |     |              |                    |
|                       |     |              |                    |
|                       |     |              |                    |
|                       |     |              |                    |

Enter and add together all of the following that apply to you (in the column on the right). Enter the total amount at the bottom of each column. **IF ANY OF THE FOLLOWING DO NOT APPLY, ENTER ZEROS, DO NOT LEAVE BLANK.**

**CALENDAR YEAR 2005**

**DEPENDENT STUDENT**

| <b>WORKSHEET A</b>  | <b>STUDENT</b> | <b>PARENTS</b> |
|---|----------------|----------------|
| Earned income credit from <b>IRS Form 1040-line 66a; 1040A-line 41a; or 1040ez-line 8a</b>  |                |                |
| Additional child tax credit from <b>IRS Form 1040-line 68 or 1040A-line 42</b>  |                |                |
| Welfare benefits, including Temporary Assistance for Needy Families (TANF). <i>Don't include food stamps or subsidized housing.</i>   |                |                |
| Untaxed Social Security Benefits (such as SSI) received for all household members. (Report benefits paid to parents in the Parents' column, and benefits paid directly to student in Student's column.)   |                |                |
| <b>WORKSHEET A TOTALS:</b>  |                |                |
| <b>WORKSHEET B</b>  |                |                |
| Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including but not limited to amounts reported on the <b>W-2 form in boxes 12a-12d, codes D,E,F, G, H, and S.</b>   |                |                |
| IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from <b>IRS Form 1040-line 28+ line 32 or 1040A-line 17</b>   |                |                |
| Child support you received for all children. Don't include foster care or adoption payments.  |                |                |
| Tax exempt interest income from <b>IRS Form 1040; line 8b or 1040A-line 8b</b>  |                |                |
| Foreign income exclusion from <b>IRS Form 2555-line 43 or 2555EZ – line 18.</b>   |                |                |
| Untaxed portions of IRA distributions from <b>IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b).</b> Exclude rollovers. If negative, enter a zero here.  |                |                |
| Untaxed portions of IRA distributions from <b>IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b).</b> Exclude rollovers. If negative, enter a zero here.  |                |                |
| Credit for federal tax on special fuels from <b>IRS Form 4136 – line 15</b> (non-farmers only)  |                |                |
| Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits), veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.  |                |                |
| Other untaxed income nor reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 73). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g. cafeteria plans. |                |                |
| Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.   |                |                |
| <b>WORKSHEET B TOTALS:</b>  |                |                |
| <b>WORKSHEET C</b>  |                |                |
| Education credits (Hope and Lifetime Learning tax credits) from <b>IRS Form 1040 – line 50 or 1040A-line 31</b>   |                |                |
| Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 65 for your parents.  |                |                |
| Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.  |                |                |
| Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.   |                |                |
| <b>WORKSHEET C TOTALS:</b>  |                |                |

I, \_\_\_\_\_ (student's name), certify that I am not required to and have not filed a federal tax return for the calendar year 2005.

Student's income earned from work:            \$ \_\_\_\_\_

I/We, \_\_\_\_\_ (parent's name), certify that I/we am/are not required to and have not filed a federal tax return for the calendar year 2005.

Parent's income earned from work:            \$ \_\_\_\_\_

By signing this worksheet, I certify that all the information reported on it is complete and correct.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_